

REPORTING FORMAT 'N-1'

[APPLICABLE IN RESPECT OF THE CASES SANCTIONED W.E.F. 1-APR-07]
 REPORTING FORMAT TO BE SUBMITTED BY THE LENDING AGENCY FOR
 EXAMINATION OF ELIGIBILITY OF THE PROJECT/TERM LOAN FOR INTEREST/
 MARGIN MONEY SUBSIDY UNDER MODIFIED-TUFS BY THE NODAL AGENCY

A. Name and address of the applicant Bank/Institution (with Tel.No./Fax No./E-mail ID)			
B. Name of the contact officer (with Tel.No./Mobile No./Fax No./E-mail ID)			
1. Name of the (a) Company (b) Promoters (c) Address for correspondence (with Tel.No./Fax No./E-mail ID) (d) Name of the Contact person (with Tel.No./Mobile No./Fax No./E-mail ID)			
2. (a) Whether the company is a (b) In case of the SSI-unit (subject to its maximum total investment in P&M being as per limits prescribed in GR on modified-TUFS) whether the unit would like to avail of (c) In case of the SSI-unit availing of MMS@15%-TUFS, whether the unit has chosen route of availing subsidy through the lending agency (d) In case of the SSI-unit availing of <u>MMS@15%-TUFS</u> through the route of lending agency, whether the unit has already not availed of/applied for disbursement of <u>MMS@15%-TUFS</u> in respect of the present project through the alternative route i.e. Office of the Textile Commissioner	SSI unit	SSI unit graduating to medium scale	Non-SSI unit
(b) In case of the SSI-unit (subject to its maximum total investment in P&M being as per limits prescribed in GR on modified-TUFS) whether the unit would like to avail of	5% interest subsidy <input type="checkbox"/> or MMS@15%-TUFS <input type="checkbox"/>		
(c) In case of the SSI-unit availing of MMS@15%-TUFS, whether the unit has chosen route of availing subsidy through the lending agency	Yes <input type="checkbox"/> No <input type="checkbox"/>		
(d) In case of the SSI-unit availing of <u>MMS@15%-TUFS</u> through the route of lending agency, whether the unit has already not availed of/applied for disbursement of <u>MMS@15%-TUFS</u> in respect of the present project through the alternative route i.e. Office of the Textile Commissioner	Yes <input type="checkbox"/> not availed of /applied for No <input type="checkbox"/>		

<p>(e) In case of the SSI-unit availing of <u>MMS@15%-TUFS</u>, whether the lending agency has entered into an agreement with the unit as per Appendix-II of Annex-Q vide GR on modified-TUFS]</p>	<p>Yes <input type="checkbox"/> No <input type="checkbox"/></p>
<p>(f) In case of the decentralized (SSI) powerloom unit (subject to its maximum total investment in P&M being as per limits prescribed in GR on modified-TUFS), whether the unit has availed of/applied for disbursement of MMS@20%-TUFS to Office of the Textile Commissioner in respect of the present project [Please note that decentralized powerloom units are permitted to avail of either MMS@20%-TUFS or MMS@15%-TUFS or 5% interest subsidy]</p>	<p>Yes <input type="checkbox"/> No <input type="checkbox"/></p>
<p>(g) Whether declaration has been obtained from the SSI-unit that it has not exceeded capital/margin-money subsidy limit of Rs.15 lakh under TUFS since its inception in April 1999 [Please note that such a declaration is compulsory] In case of knitting/knitwear unit sanctioned assistance under the erstwhile-TUFS (i.e. sanction date being till 31-Mar-07), the eligibility was 15% of Rs. One crore or SSI limit whichever was higher.</p>	<p>Yes <input type="checkbox"/> No <input type="checkbox"/></p>
<p>(h) Aggregate amount of capital/margin-money subsidy availed of by the SSI-unit since inception of TUFS in April 1999, as per the declaration as at (2)(g) above</p>	<p>Rs. _____ lakh</p>
<p>3. a) Whether an existing company or a new company? b) In case of a new company, please furnish its date of incorporation</p>	<p>Existing <input type="checkbox"/> New <input type="checkbox"/> _____/_____/_____ (dd / mm / yyyy)</p>

<p>4. a) Whether competent management is available to the company to implement the project and to manage its operations efficiently?</p> <p>b) Towards 4(a) above, whether lending agency has stipulated conditions relating to broad-basing of the Board, appointment of senior technical/financial executives, professionalisation of the management and constitution of such committees as considered necessary</p> <p>[Please note that availability of competent management to the company is one of the main requirements for sanction of assistance under TUFS]</p>	<p>Yes <input type="checkbox"/> No <input type="checkbox"/></p> <p>Yes <input type="checkbox"/> No <input type="checkbox"/></p>		
<p>5. Whether the company has made adequate arrangements with its bankers for meeting working capital requirements, considered essential for success of the technology upgradation programme?</p>	<p>Yes <input type="checkbox"/> No <input type="checkbox"/></p>		
<p>6. Brief description of the project</p>			
<p>7. Location of plant(s) in which the proposed project is being implemented</p>			
<p>8. Details on capacity <i>(applicable in case of modernisation/ expansion/ setting up of new cotton ring spinning facilities)</i> [In terms of number of spindles]</p>	<p>Present installed capacity</p>	<p>Proposed expansion [net]/ New capacity</p>	<p>Installed capacity on completion of the project</p>
<p>9. a) In case of the independent ginning or pressing unit, whether Clause 4.(4.1)(a) of GR on modified-TUFS has been complied with?</p>	<p>Yes <input type="checkbox"/> No <input type="checkbox"/></p> <p>Not applicable (as the unit is not an independent ginning or pressing unit) <input type="checkbox"/></p>		

<p>9. b) In case of the ginning and pressing unit, whether the unit has already not availed enefits under TMC for the project? [Please note that for such units, benefits either under TMC or TUFS are permitted]</p>	<p>Yes <input type="checkbox"/> benefits not availed of under TMC No <input type="checkbox"/></p>
<p>10. a) In case of replacement of ring frames/other back-up machinery in spinning section, whether Clause 4.2(a)(ii) of GR on modified-TUFS has been complied with?</p> <p>b) In case of replacement of silk reeling / twisting machinery, whether Clause 4.2(e) (ii) of GR on modified-TUFS has been complied with?</p> <p>c) In case of replacement of VFY and VSF machinery, whether Clause 4.3(ii) of GR on modified-TUFS has been complied with?</p> <p>d) In case of replacement of looms, whether Clause 4.4(a)(I)(ii) / 4.4(b)(iii) of GR on modified-TUFS has been complied with?</p>	<p>Yes <input type="checkbox"/> No <input type="checkbox"/></p> <p>Not applicable (as the project does not envisage replacement) <input type="checkbox"/></p>
<p>11. In case of import of eligible second-hand machinery under the proposed project, the certificate from a Chartered Engineer of the exporting country, certifying vintage and residual life of the equipment obtained?</p>	<p>Yes <input type="checkbox"/> No <input type="checkbox"/></p> <p>Not applicable (as the project does not envisage import of second-hand machinery) <input type="checkbox"/></p>
<p>12. In case of the woollen-weaving units, whether there is in-house weaving-preparatory capacity matching with the weaving capacity of the unit?</p>	<p>Yes <input type="checkbox"/> No <input type="checkbox"/></p> <p>Not applicable (as it is an SSI unit) <input type="checkbox"/></p>

13. Break-up of project cost:			
Sl.No.	Items	Cost (Rs. lakh)	
		Total	TUFS-related cost
i)	Land		
ii)	Factory buildings		
iii)	Preliminary and pre-operative expenses		
iv)	Margin money for working capital		
v)	Electrical installations		
vi)	Other buildings		Not eligible
vii)	Miscellaneous fixed assets		
viii)	Main plant and machinery [please furnish actual TUFS-related specifications as per Annexures 'A' to 'F', 'J' to 'L' of modified-TUFS in reporting format N-2]		
ix)	CAD/CAM and Textile Design Studio [please furnish actual TUFS-related specifications as per Annexure 'M' of modified-TUFS in reporting format N-2]		
x)	Energy saving devices/process control equipments [please furnish actual TUFS-related specifications as per Annexure 'H' of modified-TUFS in reporting format N-2]		
xi)	Water treatment plant for captive industrial use		
xii)	In-house R&D		
xiii)	IT including ERP		
xiv)	TQM including adoption of ISO/BIS standards		
xv)	CPP/DG Set (including non-conventional sources)		
xvi)	Technical know-how (including expenses on training and payment of fees to foreign technicians)		
xvii)	Others (please specify)		
xviii)	Contingencies		
	Total		
14.	a.Total term loan/s	Rs._____ lakh	
	b. Promoters Contribution [Please note that minimum 15% promoters contribution is necessary for SSI-units availing of MMS@15%-TUFS]	Rs._____ lakh; ____% of the project cost	

15.	a. Whether the term loan is being shared by other Bank(s)/Institution(s)?	Yes <input type="checkbox"/> No <input type="checkbox"/>								
	b. If yes, indicate sharing pattern	<table border="1"> <thead> <tr> <th>Name of the Bank/ Institution</th> <th>Amount (Rs. lakh)</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> </tr> <tr> <td> </td> <td> </td> </tr> <tr> <td>Total</td> <td> </td> </tr> </tbody> </table>	Name of the Bank/ Institution	Amount (Rs. lakh)					Total	
Name of the Bank/ Institution	Amount (Rs. lakh)									
Total										
	c. In case of consortium financing, which is the lead Bank/Institution?									
	d. In case of multiple banking arrangement, which is the Bank/Institution with major share of term loan?									
16.	Date of receipt of the term loan application by the Bank/Institution	____/____/____ (dd / mm / yyyy)								
17.	Date of sanction of the term loan by the delegated authority (Board/Credit Committee, etc.)	____/____/____ (dd / mm / yyyy)								
18.	Date of communication of sanction to the company	____/____/____ (dd / mm / yyyy)								
19.	Date of commencement of implementation of the project	____/____/____ (dd / mm / yyyy)								
20.	Expected/actual date of completion of the project	____/____/____ (dd / mm / yyyy)								
21.	Implementation period [Item No.20 minus Item No.19 above]	_____ years _____ months								
22.	a. Repayment start date	____/____/____ (dd / mm / yyyy)								
	b. Repayment end date	____/____/____ (dd / mm / yyyy)								
	c. Repayment period [i.e. Item No.22b minus Item No.22a above]	_____ years _____ months								
23.	Moratorium period [Moratorium period = repayment start date minus the actual date of completion of the project]	_____ years _____ months It is hereby confirmed that TUFs-subsidy will be claimed for maximum 2 years of implementation and moratorium period and maximum 8 years of repayment period. Note : TUFs-subsidy is restricted to 2 years of implementation and moratorium period and 8 years of repayment period under modified-TUFs.								

24.	a. Expenditure incurred by the company on the project since commencement of implementation (reference Item No.19 above) till the date it approached the Bank/Institution for the term loan (reference Item No.16 above)	Rs. _____ lakh			
	b. Source of funds for the expenditure incurred as mentioned at Item No.24(a) above				
25.	Whether standard asset in the books of the Bank/Institution?	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>
26.	Whether there are overdues?	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>
27.	Latest audited networth position of the company	Rs. _____ lakh			
		[Date of balance sheet : ____/____/____ (dd/mm/yyyy)]			
28.	Audited cash profit position of the company for the immediately preceding 3 FYs	FY _____ [I]	FY _____ [II]	FY _____ [III]	
	Note : In case the company has incurred cash loss in one or more years, furnish the position for the immediately preceding five FYs				

Certified that :

- 1) the information furnished above is in strict compliance with the guidelines/provisions issued under modified-TUFS, as amended from time to time and the project is eligible under modified-TUFS.
- 2) in case of any variation in information in reporting format N-1 vis-à-vis our appraisal report/sanction note/sanction communication to the company, the information furnished in reporting format N-1 is correct and final.
- 3) we have exercised due diligence in furnishing the above information and certify that it is correct. We are aware that eligibility of the project/term loan for interest/margin money subsidy under modified-TUFS shall be established by the Nodal Agency on the basis of the above information. We shall own responsibility for omissions/ misrepresentations, if any, in the above information.

Place:

(Signature)

Date :

(Name and designation of the authorised signatory)

Note: Please affix seal/rubber stamp of the Bank/Institution on all pages of the reporting format N-1 alongwith signature of the authorised signatory)